



**Green Bond Use of Proceeds Certificate  
for the month ending April 30, 2018**

**EUR 600,000,000 0.000 per cent. Notes due 21 July 2021**

**Net Proceeds from Transaction to TMCC**

	<b>Bond Proceeds</b>
Principal Amount of Offered Notes	€ 600,000,000.00
Cross-currency Swap Rate (EUR / USD)	1.1711
<b>Net USD Proceeds Deposited to Proceeds Accounts</b>	<b>\$ 702,660,000.00</b>

**New Originations of Qualifying Models Financed from Proceeds Accounts**

<b>Retail Installment Contracts and Lease Contracts Originated by Qualifying Model</b>	<b>Current Period April 1, 2018 - April 30, 2018</b>	<b>Cumulative November 21, 2017 - April 30, 2018</b>	<b>Current Period Vehicle Count</b>	<b>Cumulative Vehicle Count</b>
Avalon Hybrid	\$ 7,206,774.53	\$ 27,392,915.60	197	728
Camry Hybrid (2018)	36,039,696.50	196,867,906.36	1,200	6,523
Camry Hybrid (2017 and prior)	24,254.01	17,487,733.75	1	602
Lexus CT 200h	-	24,363.31	-	1
Lexus ES 300h	11,532,394.07	52,861,551.71	269	1,216
Prius <sup>1</sup>	62,026,085.37	347,025,041.68	2,355	13,125
Prius Prime	41,392,134.26	162,031,663.61	1,389	5,399
Mirai	4,002,501.74	41,809,550.61	78	862
<b>Total Qualifying Model Originations</b>	<b>\$ 162,223,840.48</b>	<b>\$ 845,500,726.63</b>	<b>5,489</b>	<b>28,456</b>

**EPA Estimated Mileage and Smog Rating**

<b>Qualifying Model</b>	<b>City MPG<sup>2</sup></b>	<b>Highway MPG<sup>2</sup></b>	<b>Combined<sup>2</sup></b>	<b>EPA Smog Rating</b>
Avalon Hybrid	40	39	40	9
Camry Hybrid (2018) <sup>3</sup>	44-51	47-53	46-52	10
Camry Hybrid (2017 and prior) <sup>3</sup>	40-42	37-38	38-40	9
Lexus CT 200h	43	40	42	9
Lexus ES 300h	40	39	40	9
Prius <sup>1</sup>	43-54	39-50	41-52	9-10
Prius Prime	55/133 <sup>4</sup>	53/133 <sup>4</sup>	54/133 <sup>4</sup>	10
Mirai	66 <sup>5</sup>	66 <sup>5</sup>	66 <sup>5</sup>	10

<sup>1</sup>Includes the Prius, Prius V, and Prius C.

<sup>2</sup>Miles per gallon ("MPG") or MPG equivalent ("MPGe"), which represents the number of miles a vehicle can go using a quantity of fuel with the same energy content as a gallon of gasoline.

<sup>3</sup>Varies by model; Includes Camry Hybrid LE and Camry Hybrid XLE/SE.

<sup>4</sup>55 city / 53 highway MPG in hybrid mode. 133 MPGe in electric mode.

<sup>5</sup>Figures are miles per kilogram of hydrogen. One kilogram of hydrogen is approximately equal to a gallon of gasoline.  
([https://www.fueleconomy.gov/feg/fcv\\_sbs.shtml](https://www.fueleconomy.gov/feg/fcv_sbs.shtml))

**Proceeds Accounts Activity**

	<b>Current Period April 1, 2018 - April 30, 2018</b>	<b>Cumulative November 21, 2017 - April 30, 2018</b>
Beginning Balance	\$ 19,383,113.85	\$ 702,660,000.00
Less: Qualifying Model Originations	(19,383,113.85)	(702,660,000.00)
<b>Ending Balance</b>	<b>\$ -</b>	<b>\$ -</b>