Green Bond Use of Proceeds Certificate
for the month ending April 30, 2020
$750,000,000 2.150% Medium-Term Notes, Series B due February 13, 2030

Net Proceeds from Transaction to TMCC

	Bond Proceeds
Initial Principal Amount	$ 750,000,000
Less: Pricing Discount	(3,082,500)
Less: Underwriting Discount	(3,375,000)
Net Proceeds Deposited to Proceeds Accounts	**$ 743,542,500**

New Originations of Qualifying Models Financed from Proceeds Accounts

Retail Installment Contracts and Lease Contracts Originated by Qualifying Model	Current Period April 1, 2020 - April 30, 2020	Cumulative February 13, 2020 - April 30, 2020	Current Period Vehicle Count	Cumulative Vehicle Count
Avalon Hybrid	$ 1,481,879.28	$ 6,449,614.41	40	172
Camry Hybrid[3]	12,951,993.05	50,812,441.15	411	1,663
Corolla Hybrid	5,628,252.72	24,965,347.90	225	1,021
Lexus ES 300h	6,354,517.65	30,023,948.12	143	682
Prius[1]	9,628,988.55	37,800,905.01	354	1,399
Prius Prime	5,274,235.89	30,500,175.43	183	1,045
Mirai	602,909.75	3,419,775.71	12	68
Total Qualifying Model Originations	**$ 41,922,776.89**	**$ 183,972,207.73**	**1,368**	**6,050**

EPA Estimated Mileage and Smog Rating

Qualifying Model	City MPG[2]	Highway MPG[2]	EPA Smog Rating
Avalon Hybrid	43	43	7
Camry Hybrid[3]	44-51	47-53	7
Corolla Hybrid	53	52	7
Lexus ES 300h	43	44	7
Prius[1]	48-58	43-53	7
Prius Prime	54/133[4]	54/133[4]	7
Mirai	67[5]	67[5]	10

[1] Includes Prius, Prius Eco, Prius AWD, and Prius C.

[2] Miles per gallon ("MPG") or MPG equivalent ("MPGe"), which represents the number of miles a vehicle can go using a quantity of fuel with the same energy content as a gallon of gasoline.

[3] Varies by model; Includes Camry Hybrid LE and Camry Hybrid XLE/SE.

[4] 55 city / 53 highway MPG in hybrid mode. 133 MPGe in electric mode.

[5] Figures are miles per gallon equivalent. One kilogram of hydrogen is approximately equal to a gallon of gasoline (https://www.fueleconomy.gov/feg/fcv_sbs.shtml)

Proceeds Accounts Activity

	Current Period April 1, 2020 - April 30, 2020	Cumulative February 13, 2020 - April 30, 2020
Beginning Balance	$ 601,493,069.16	$ 743,542,500.00
Less: Qualifying Model Originations	(41,922,776.89)	(183,972,207.73)
Ending Balance	**$ 559,570,292.27**	**$ 559,570,292.27**