



Green Bond Use of Proceeds Certificate
for the month ending August 31, 2020
\$750,000,000 2.150% Medium-Term Notes, Series B due February 13, 2030

Net Proceeds from Transaction to TMCC

	<u>Bond Proceeds</u>
Initial Principal Amount	\$ 750,000,000
Less: Pricing Discount	(3,082,500)
Less: Underwriting Discount	(3,375,000)
Net Proceeds Deposited to Proceeds Accounts	<u>\$ 743,542,500</u>

New Originations of Qualifying Models Financed from Proceeds Accounts

Retail Installment Contracts and Lease Contracts Originated by Qualifying Model	Current Period August 1, 2020 - August 31, 2020	Cumulative February 13, 2020 - August 31, 2020	Current Period Vehicle Count	Cumulative Vehicle Count
Avalon Hybrid	\$ 7,543,343.92	\$ 37,833,048.01	194	972
Camry Hybrid ³	58,628,762.19	255,867,212.06	1,893	8,219
Corolla Hybrid	21,631,674.28	93,868,194.44	859	3,802
Lexus ES 300h	20,397,012.82	94,478,545.47	459	2,121
Prius ¹	37,783,299.24	184,477,997.67	1,375	6,731
Prius Prime	17,284,620.02	94,357,982.22	596	3,230
Mirai	2,816,345.56	10,052,834.52	61	205
Total Qualifying Model Originations	<u>\$ 166,085,058.03</u>	<u>\$ 770,935,814.39</u>	<u>5,437</u>	<u>25,280</u>

EPA Estimated Mileage and Smog Rating

Qualifying Model	City MPG²	Highway MPG²	EPA Smog Rating
Avalon Hybrid	43	43	7
Camry Hybrid ³	44-51	47-53	7
Corolla Hybrid	53	52	7
Lexus ES 300h	43	44	7
Prius ¹	48-58	43-53	7
Prius Prime	54/133 ⁴	54/133 ⁴	7
Mirai	67 ⁵	67 ⁵	10

¹Includes Prius, Prius Eco, Prius AWD, and Prius C.

²Miles per gallon ("MPG") or MPG equivalent ("MPGe"), which represents the number of miles a vehicle can go using a quantity of fuel with the same energy content as a gallon of gasoline.

³Varies by model; Includes Camry Hybrid LE and Camry Hybrid XLE/SE.

⁴55 city / 53 highway MPG in hybrid mode. 133 MPGe in electric mode.

⁵Figures are miles per gallon equivalent. One kilogram of hydrogen is approximately equal to a gallon of gasoline (https://www.fueleconomy.gov/feg/fcv_sbs.shtml)

Proceeds Accounts Activity

	Current Period August 1, 2020 - August 31, 2020	Cumulative February 13, 2020 - August 31, 2020
Beginning Balance	\$ 138,691,743.64	\$ 743,542,500.00
Less: Qualifying Model Originations	(138,691,743.64)	(743,542,500.00)
Ending Balance	<u>\$ -</u>	<u>\$ -</u>