

Green Bond Use of Proceeds Certificate to Indenture Trustee for the month ending March 31, 2014*

Toyota Auto Receivables 2014-A Owner Trust

	Initial Offering		Subsequent Sales of Retained Notes	
Initial Principal Amount	\$	1,750,000,000.00	\$	-
Less: Notes Retained at Closing		(665,275,000.00)		
Less: Pricing Discount		(101,887.78)		
Notes Sold (Initial Public Offering Price)	\$	1,084,623,112.22	\$	-
Less: Underwriting Discount and Commissions		(2,534,175.00)		
Proceeds to Depositor	\$	1,082,088,937.22	\$	-
Less: Reserve Account Deposit		(4,375,000.01)		
Less: Amount Retained in Depositor for Expenses		(1,000,000.00)		
Net Proceeds Deposited to Proceeds Accounts	\$	1,076,713,937.21	\$	-

New Originations of Qualifying Models Financed from Proceeds Accounts

Retail Installment Contracts and Lease Contracts Originated by Qualifying Model		<u>Current Period</u> March 19, 2014 - March 31, 2014		<u>Cumulative</u> March 19, 2014 - March 31, 2014	
Avalon Hybrid	\$	5,624,639.00	\$	5,624,639.00	
Camry Hybrid		14,800,021.23		14,800,021.23	
Prius ¹		54,472,102.68		54,472,102.68	
Prius Plug-in		9,241,554.98		9,241,554.98	
RAV4 EV		459,293.44		459,293.44	
Lexus CT 200h		8,651,545.59		8,651,545.59	
Lexus ES 300h		7,981,903.54		7,981,903.54	
Total Qualifying Model Originations	\$	101,231,060.46	\$	101,231,060.46	
Qualifying Model Contracts Financed		3,738		3,738	

¹Includes the Prius, Prius v, and Prius c

Proceeds Accounts Activity

	<u>Current Period</u> March 19, 2014 - March 31, 2014		<u>Cumulative</u> March 19, 2014 - March 31, 2014	
Beginning Balance	\$	1,076,713,937.21	\$	1,076,713,937.21
Plus: Net Proceeds from Sale of Retained Notes		-		-
Less: Qualifying Model Originations		(101,231,060.46)		(101,231,060.46)
Ending Balance	\$	975,482,876.75	\$	975,482,876.75

* This report is provided by TMCC in its capacity as seller of receivables under the Receivables Purchase Agreement to Deutsche Bank Trust Company Americas as required by the Receivables Purchase Agreement.