

## Green Bond Use of Proceeds Certificate to Indenture Trustee for the month ending June 30, 2014\*

## Toyota Auto Receivables 2014-A Owner Trust

## FINAL REPORT

		Initial Offering		Subsequent Sales of <u>Retained Notes</u>	
Initial Principal Amount	\$	1,750,000,000.00	\$	-	
Less: Notes Retained at Closing		(665,275,000.00)			
Less: Pricing Discount		(101,887.78)			
Notes Sold (Initial Public Offering Price)	\$	1,084,623,112.22	\$	-	
Less: Underwriting Discount and Commissions		(2,534,175.00)			
Proceeds to Depositor	\$	1,082,088,937.22	\$	-	
Less: Reserve Account Deposit		(4,375,000.01)			
Less: Amount Retained in Depositor for Expenses		(1,000,000.00)			
Net Proceeds Deposited to Proceeds Accounts	\$	1,076,713,937.21	\$	-	

## New Originations of Qualifying Models Financed from Proceeds Accounts

Retail Installment Contracts and Lease Contracts Originated by Qualifying Model	Current Period June 1, 2014 - June 30, 2014	ľ	Cumulative March 19, 2014 - June 30, 2014
Avalon Hybrid	\$ 20,322,115.20	\$	65,936,466.03
Camry Hybrid	44,917,723.42	\$	150,826,915.53
Prius <sup>1</sup>	179,023,953.48	\$	588,527,434.27
Prius Plug-in	35,175,327.26	\$	128,277,873.68
RAV4 EV	2,191,987.44	\$	6,735,106.71
Lexus CT 200h	29,293,437.29	\$	86,322,218.82
Lexus ES 300h	16,893,690.81	\$	60,767,218.51
Total Qualifying Model Originations <sup>2</sup>	\$ 327,818,234.90	\$	1,087,393,233.55
Qualifying Model Contracts Financed	12,174		40,378

<sup>1</sup>Includes the Prius, Prius v, and Prius c

<sup>2</sup>Includes \$317,138.938.56 financed from Proceeds Accounts and \$10,679,296.34 financed from other sources.

Proceeds Accounts Activity				
	Current Period June 1, 2014 - June 30, 2014		Cumulative March 19, 2014 - June 30, 2014	
Beginning Balance	\$	317,138,938.56	\$	1,076,713,937.21
Plus: Net Proceeds from Sale of Retained Notes		-		-
Less: Qualifying Model Originations		(317,138,938.56)		(1,076,713,937.21)
Ending Balance	\$	-	\$	

\* This report is provided by TMCC in its capacity as seller of receivables under the Receivables Purchase Agreement to Deutsche Bank Trust Company Americas as required by the Receivables Purchase Agreement.