



**Green Bond Use of Proceeds Certificate
for the month ending December 31, 2017**

EUR 600,000,000 0.000 per cent. Notes due 21 July 2021

Net Proceeds from Transaction to TMCC

	Bond Proceeds
Principal Amount of Offered Notes	€ 600,000,000.00
Cross-currency Swap Rate (EUR / USD)	1.1711
Net USD Proceeds Deposited to Proceeds Accounts	\$ 702,660,000.00

New Originations of Qualifying Models Financed from Proceeds Accounts

Retail Installment Contracts and Lease Contracts Originated by Qualifying Model	Current Period November 21, 2017 - December 31, 2017	Cumulative November 21, 2017 - December 31, 2017	Current Period Vehicle Count	Cumulative Vehicle Count
Avalon Hybrid	\$ 4,704,743.09	\$ 4,704,743.09	127	127
Camry Hybrid (2018)	46,604,569.62	46,604,569.62	1,562	1,562
Camry Hybrid (2017 and prior)	16,967,194.39	16,967,194.39	581	581
Lexus CT 200h	-	-	-	-
Lexus ES 300h	15,361,581.73	15,361,581.73	354	354
Prius ¹	87,414,975.66	87,414,975.66	3,320	3,320
Prius Prime	30,602,352.22	30,602,352.22	1,038	1,038
Mirai	13,962,097.71	13,962,097.71	293	293
Total Qualifying Model Originations	\$ 215,617,514.42	\$ 215,617,514.42	7,275	7,275

EPA Estimated Mileage and Smog Rating

Qualifying Model	City MPG²	Highway MPG²	Combined²	EPA Smog Rating
Avalon Hybrid	40	39	40	9
Camry Hybrid (2018) ³	44-51	47-53	46-52	10
Camry Hybrid (2017 and prior) ³	40-42	37-38	38-40	9
Lexus CT 200h	43	40	42	9
Lexus ES 300h	40	39	40	9
Prius ¹	43-54	39-50	41-52	9-10
Prius Prime	55/133 ⁴	53/133 ⁴	54/133 ⁴	10
Mirai	66 ⁵	66 ⁵	66 ⁵	10

¹Includes the Prius, Prius V, and Prius C.

²Miles per gallon ("MPG") or MPG equivalent ("MPGe"), which represents the number of miles a vehicle can go using a quantity of fuel with the same energy content as a gallon of gasoline.

³Varies by model; Includes Camry Hybrid LE and Camry Hybrid XLE/SE.

⁴55 city / 53 highway MPG in hybrid mode. 133 MPGe in electric mode.

⁵Figures are miles per kilogram of hydrogen. One kilogram of hydrogen is approximately equal to a gallon of gasoline. (https://www.fueleconomy.gov/feg/fcv_sbs.shtml)

Proceeds Accounts Activity

	Current Period November 21, 2017 - December 31, 2017	Cumulative November 21, 2017 - December 31, 2017
Beginning Balance	\$ 702,660,000.00	\$ 702,660,000.00
Less: Qualifying Model Originations	(215,617,514.42)	(215,617,514.42)
Ending Balance	\$ 487,042,485.58	\$ 487,042,485.58