



**Green Bond Use of Proceeds Certificate  
for the month ending December 31, 2017**

**EUR 600,000,000 0.000 per cent. Notes due 21 July 2021**

**Net Proceeds from Transaction to TMCC**

	<b>Bond Proceeds</b>
Principal Amount of Offered Notes	€ 600,000,000.00
Cross-currency Swap Rate (EUR / USD)	1.1711
<b>Net USD Proceeds Deposited to Proceeds Accounts</b>	<b>\$ 702,660,000.00</b>

**New Originations of Qualifying Models Financed from Proceeds Accounts**

<b>Retail Installment Contracts and Lease Contracts Originated by Qualifying Model</b>	<b>Current Period November 21, 2017 - December 31, 2017</b>	<b>Cumulative November 21, 2017 - December 31, 2017</b>	<b>Current Period Vehicle Count</b>	<b>Cumulative Vehicle Count</b>
Avalon Hybrid	\$ 4,704,743.09	\$ 4,704,743.09	127	127
Camry Hybrid (2018)	46,604,569.62	46,604,569.62	1,562	1,562
Camry Hybrid (2017 and prior)	16,967,194.39	16,967,194.39	581	581
Lexus CT 200h	-	-	-	-
Lexus ES 300h	15,361,581.73	15,361,581.73	354	354
Prius <sup>1</sup>	87,414,975.66	87,414,975.66	3,320	3,320
Prius Prime	30,602,352.22	30,602,352.22	1,038	1,038
Mirai	13,962,097.71	13,962,097.71	293	293
<b>Total Qualifying Model Originations</b>	<b>\$ 215,617,514.42</b>	<b>\$ 215,617,514.42</b>	<b>7,275</b>	<b>7,275</b>

**EPA Estimated Mileage and Smog Rating**

<b>Qualifying Model</b>	<b>City MPG<sup>2</sup></b>	<b>Highway MPG<sup>2</sup></b>	<b>Combined<sup>2</sup></b>	<b>EPA Smog Rating</b>
Avalon Hybrid	40	39	40	9
Camry Hybrid (2018) <sup>3</sup>	44-51	47-53	46-52	10
Camry Hybrid (2017 and prior) <sup>3</sup>	40-42	37-38	38-40	9
Lexus CT 200h	43	40	42	9
Lexus ES 300h	40	39	40	9
Prius <sup>1</sup>	43-54	39-50	41-52	9-10
Prius Prime	55/133 <sup>4</sup>	53/133 <sup>4</sup>	54/133 <sup>4</sup>	10
Mirai	66 <sup>5</sup>	66 <sup>5</sup>	66 <sup>5</sup>	10

<sup>1</sup>Includes the Prius, Prius V, and Prius C.

<sup>2</sup>Miles per gallon ("MPG") or MPG equivalent ("MPGe"), which represents the number of miles a vehicle can go using a quantity of fuel with the same energy content as a gallon of gasoline.

<sup>3</sup>Varies by model; Includes Camry Hybrid LE and Camry Hybrid XLE/SE.

<sup>4</sup>55 city / 53 highway MPG in hybrid mode. 133 MPGe in electric mode.

<sup>5</sup>Figures are miles per kilogram of hydrogen. One kilogram of hydrogen is approximately equal to a gallon of gasoline. ([https://www.fueleconomy.gov/feg/fcv\\_sbs.shtml](https://www.fueleconomy.gov/feg/fcv_sbs.shtml))

**Proceeds Accounts Activity**

	<b>Current Period November 21, 2017 - December 31, 2017</b>	<b>Cumulative November 21, 2017 - December 31, 2017</b>
Beginning Balance	\$ 702,660,000.00	\$ 702,660,000.00
Less: Qualifying Model Originations	(215,617,514.42)	(215,617,514.42)
<b>Ending Balance</b>	<b>\$ 487,042,485.58</b>	<b>\$ 487,042,485.58</b>