



**Green Bond Use of Proceeds Certificate  
for the month ending March 31, 2018**

**EUR 600,000,000 0.000 per cent. Notes due 21 July 2021**

**Net Proceeds from Transaction to TMCC**

	<b>Bond Proceeds</b>
Principal Amount of Offered Notes	€ 600,000,000.00
Cross-currency Swap Rate (EUR / USD)	1.1711
<b>Net USD Proceeds Deposited to Proceeds Accounts</b>	<b>\$ 702,660,000.00</b>

**New Originations of Qualifying Models Financed from Proceeds Accounts**

<b>Retail Installment Contracts and Lease Contracts Originated by Qualifying Model</b>	<b>Current Period March 1, 2018 - March 31, 2018</b>	<b>Cumulative November 21, 2017 - March 31, 2018</b>	<b>Current Period Vehicle Count</b>	<b>Cumulative Vehicle Count</b>
Avalon Hybrid	\$ 6,680,508.51	\$ 20,186,141.07	176	531
Camry Hybrid (2018)	37,519,226.89	160,828,209.86	1,232	5,323
Camry Hybrid (2017 and prior)	157,985.88	17,463,479.74	7	601
Lexus CT 200h	-	24,363.31	-	1
Lexus ES 300h	10,380,292.11	41,329,157.64	239	947
Prius <sup>1</sup>	59,757,488.50	284,998,956.31	2,273	10,770
Prius Prime	35,753,404.12	120,639,529.35	1,175	4,010
Mirai	3,725,232.78	37,807,048.87	73	784
<b>Total Qualifying Model Originations</b>	<b>\$ 153,974,138.79</b>	<b>\$ 683,276,886.15</b>	<b>5,175</b>	<b>22,967</b>

**EPA Estimated Mileage and Smog Rating**

<b>Qualifying Model</b>	<b>City MPG<sup>2</sup></b>	<b>Highway MPG<sup>2</sup></b>	<b>Combined<sup>2</sup></b>	<b>EPA Smog Rating</b>
Avalon Hybrid	40	39	40	9
Camry Hybrid (2018) <sup>3</sup>	44-51	47-53	46-52	10
Camry Hybrid (2017 and prior) <sup>3</sup>	40-42	37-38	38-40	9
Lexus CT 200h	43	40	42	9
Lexus ES 300h	40	39	40	9
Prius <sup>1</sup>	43-54	39-50	41-52	9-10
Prius Prime	55/133 <sup>4</sup>	53/133 <sup>4</sup>	54/133 <sup>4</sup>	10
Mirai	66 <sup>5</sup>	66 <sup>5</sup>	66 <sup>5</sup>	10

<sup>1</sup>Includes the Prius, Prius V, and Prius C.

<sup>2</sup>Miles per gallon ("MPG") or MPG equivalent ("MPGe"), which represents the number of miles a vehicle can go using a quantity of fuel with the same energy content as a gallon of gasoline.

<sup>3</sup>Varies by model; Includes Camry Hybrid LE and Camry Hybrid XLE/SE.

<sup>4</sup>55 city / 53 highway MPG in hybrid mode. 133 MPGe in electric mode.

<sup>5</sup>Figures are miles per kilogram of hydrogen. One kilogram of hydrogen is approximately equal to a gallon of gasoline.  
([https://www.fueleconomy.gov/feg/fcv\\_sbs.shtml](https://www.fueleconomy.gov/feg/fcv_sbs.shtml))

**Proceeds Accounts Activity**

	<b>Current Period March 1, 2018 - March 31, 2018</b>	<b>Cumulative November 21, 2017 - March 31, 2018</b>
Beginning Balance	\$ 173,357,252.64	\$ 702,660,000.00
Less: Qualifying Model Originations	(153,974,138.79)	(683,276,886.15)
<b>Ending Balance</b>	<b>\$ 19,383,113.85</b>	<b>\$ 19,383,113.85</b>