



**Green Bond Use of Proceeds Certificate
for the month ending January 31, 2018**

EUR 600,000,000 0.000 per cent. Notes due 21 July 2021

Net Proceeds from Transaction to TMCC

	Bond Proceeds
Principal Amount of Offered Notes	€ 600,000,000.00
Cross-currency Swap Rate (EUR / USD)	1.1711
Net USD Proceeds Deposited to Proceeds Accounts	\$ 702,660,000.00

New Originations of Qualifying Models Financed from Proceeds Accounts

Retail Installment Contracts and Lease Contracts Originated by Qualifying Model	Current Period January 1, 2018 - January 31, 2018	Cumulative November 21, 2017 - January 31, 2018	Current Period Vehicle Count	Cumulative Vehicle Count
Avalon Hybrid	\$ 4,185,206.22	\$ 8,889,949.31	110	237
Camry Hybrid (2018)	47,086,551.94	93,691,121.56	1,574	3,136
Camry Hybrid (2017 and prior)	234,376.37	17,201,570.76	8	589
Lexus CT 200h	24,363.31	24,363.31	1	1
Lexus ES 300h	9,817,102.82	25,178,684.55	221	575
Prius ¹	76,423,947.80	163,838,923.46	2,876	6,196
Prius Prime	28,280,997.24	58,883,349.46	943	1,981
Mirai	11,849,953.92	25,812,051.63	246	539
Total Qualifying Model Originations	\$ 177,902,499.62	\$ 393,520,014.04	5,979	13,254

EPA Estimated Mileage and Smog Rating

Qualifying Model	City MPG²	Highway MPG²	Combined²	EPA Smog Rating
Avalon Hybrid	40	39	40	9
Camry Hybrid (2018) ³	44-51	47-53	46-52	10
Camry Hybrid (2017 and prior) ³	40-42	37-38	38-40	9
Lexus CT 200h	43	40	42	9
Lexus ES 300h	40	39	40	9
Prius ¹	43-54	39-50	41-52	9-10
Prius Prime	55/133 ⁴	53/133 ⁴	54/133 ⁴	10
Mirai	66 ⁵	66 ⁵	66 ⁵	10

¹Includes the Prius, Prius V, and Prius C.

²Miles per gallon ("MPG") or MPG equivalent ("MPGe"), which represents the number of miles a vehicle can go using a quantity of fuel with the same energy content as a gallon of gasoline.

³Varies by model; Includes Camry Hybrid LE and Camry Hybrid XLE/SE.

⁴55 city / 53 highway MPG in hybrid mode. 133 MPGe in electric mode.

⁵Figures are miles per kilogram of hydrogen. One kilogram of hydrogen is approximately equal to a gallon of gasoline. (https://www.fueleconomy.gov/feg/fcv_sbs.shtml)

Proceeds Accounts Activity

	Current Period January 1, 2018 - January 31, 2018	Cumulative November 21, 2017 - January 31, 2018
Beginning Balance	\$ 487,042,485.58	\$ 702,660,000.00
Less: Qualifying Model Originations	(177,902,499.62)	(393,520,014.04)
Ending Balance	\$ 309,139,985.96	\$ 309,139,985.96