



**Green Bond Use of Proceeds Certificate  
for the month ending January 31, 2018**

EUR 600,000,000 0.000 per cent. Notes due 21 July 2021

**Net Proceeds from Transaction to TMCC**

	<b>Bond Proceeds</b>
Principal Amount of Offered Notes	€ 600,000,000.00
Cross-currency Swap Rate (EUR / USD)	1.1711
<b>Net USD Proceeds Deposited to Proceeds Accounts</b>	<b>\$ 702,660,000.00</b>

**New Originations of Qualifying Models Financed from Proceeds Accounts**

<b>Retail Installment Contracts and Lease Contracts Originated by Qualifying Model</b>	<b>Current Period January 1, 2018 - January 31, 2018</b>	<b>Cumulative November 21, 2017 - January 31, 2018</b>	<b>Current Period Vehicle Count</b>	<b>Cumulative Vehicle Count</b>
Avalon Hybrid	\$ 4,185,206.22	\$ 8,889,949.31	110	237
Camry Hybrid (2018)	47,086,551.94	93,691,121.56	1,574	3,136
Camry Hybrid (2017 and prior)	234,376.37	17,201,570.76	8	589
Lexus CT 200h	24,363.31	24,363.31	1	1
Lexus ES 300h	9,817,102.82	25,178,684.55	221	575
Prius <sup>1</sup>	76,423,947.80	163,838,923.46	2,876	6,196
Prius Prime	28,280,997.24	58,883,349.46	943	1,981
Mirai	11,849,953.92	25,812,051.63	246	539
<b>Total Qualifying Model Originations</b>	<b>\$ 177,902,499.62</b>	<b>\$ 393,520,014.04</b>	<b>5,979</b>	<b>13,254</b>

**EPA Estimated Mileage and Smog Rating**

<b>Qualifying Model</b>	<b>City MPG<sup>2</sup></b>	<b>Highway MPG<sup>2</sup></b>	<b>Combined<sup>2</sup></b>	<b>EPA Smog Rating</b>
Avalon Hybrid	40	39	40	9
Camry Hybrid (2018) <sup>3</sup>	44-51	47-53	46-52	10
Camry Hybrid (2017 and prior) <sup>3</sup>	40-42	37-38	38-40	9
Lexus CT 200h	43	40	42	9
Lexus ES 300h	40	39	40	9
Prius <sup>1</sup>	43-54	39-50	41-52	9-10
Prius Prime	55/133 <sup>4</sup>	53/133 <sup>4</sup>	54/133 <sup>4</sup>	10
Mirai	66 <sup>5</sup>	66 <sup>5</sup>	66 <sup>5</sup>	10

<sup>1</sup>Includes the Prius, Prius V, and Prius C.

<sup>2</sup>Miles per gallon ("MPG") or MPG equivalent ("MPGe"), which represents the number of miles a vehicle can go using a quantity of fuel with the same energy content as a gallon of gasoline.

<sup>3</sup>Varies by model; Includes Camry Hybrid LE and Camry Hybrid XLE/SE.

<sup>4</sup>55 city / 53 highway MPG in hybrid mode. 133 MPGe in electric mode.

<sup>5</sup>Figures are miles per kilogram of hydrogen. One kilogram of hydrogen is approximately equal to a gallon of gasoline. ([https://www.fueleconomy.gov/feg/fcv\\_sbs.shtml](https://www.fueleconomy.gov/feg/fcv_sbs.shtml))

**Proceeds Accounts Activity**

	<b>Current Period January 1, 2018 - January 31, 2018</b>	<b>Cumulative November 21, 2017 - January 31, 2018</b>
Beginning Balance	\$ 487,042,485.58	\$ 702,660,000.00
Less: Qualifying Model Originations	(177,902,499.62)	(393,520,014.04)
<b>Ending Balance</b>	<b>\$ 309,139,985.96</b>	<b>\$ 309,139,985.96</b>