



**Green Bond Use of Proceeds Certificate
for the month ending April 30, 2018**

EUR 600,000,000 0.000 per cent. Notes due 21 July 2021

Net Proceeds from Transaction to TMCC

	Bond Proceeds
Principal Amount of Offered Notes	€ 600,000,000.00
Cross-currency Swap Rate (EUR / USD)	1.1711
Net USD Proceeds Deposited to Proceeds Accounts	\$ 702,660,000.00

New Originations of Qualifying Models Financed from Proceeds Accounts

Retail Installment Contracts and Lease Contracts Originated by Qualifying Model	Current Period April 1, 2018 - April 30, 2018	Cumulative November 21, 2017 - April 30, 2018	Current Period Vehicle Count	Cumulative Vehicle Count
Avalon Hybrid	\$ 7,206,774.53	\$ 27,392,915.60	197	728
Camry Hybrid (2018)	36,039,696.50	196,867,906.36	1,200	6,523
Camry Hybrid (2017 and prior)	24,254.01	17,487,733.75	1	602
Lexus CT 200h	-	24,363.31	-	1
Lexus ES 300h	11,532,394.07	52,861,551.71	269	1,216
Prius ¹	62,026,085.37	347,025,041.68	2,355	13,125
Prius Prime	41,392,134.26	162,031,663.61	1,389	5,399
Mirai	4,002,501.74	41,809,550.61	78	862
Total Qualifying Model Originations	\$ 162,223,840.48	\$ 845,500,726.63	5,489	28,456

EPA Estimated Mileage and Smog Rating

Qualifying Model	City MPG²	Highway MPG²	Combined²	EPA Smog Rating
Avalon Hybrid	40	39	40	9
Camry Hybrid (2018) ³	44-51	47-53	46-52	10
Camry Hybrid (2017 and prior) ³	40-42	37-38	38-40	9
Lexus CT 200h	43	40	42	9
Lexus ES 300h	40	39	40	9
Prius ¹	43-54	39-50	41-52	9-10
Prius Prime	55/133 ⁴	53/133 ⁴	54/133 ⁴	10
Mirai	66 ⁵	66 ⁵	66 ⁵	10

¹Includes the Prius, Prius V, and Prius C.

²Miles per gallon ("MPG") or MPG equivalent ("MPGe"), which represents the number of miles a vehicle can go using a quantity of fuel with the same energy content as a gallon of gasoline.

³Varies by model; Includes Camry Hybrid LE and Camry Hybrid XLE/SE.

⁴55 city / 53 highway MPG in hybrid mode. 133 MPGe in electric mode.

⁵Figures are miles per kilogram of hydrogen. One kilogram of hydrogen is approximately equal to a gallon of gasoline.
(https://www.fueleconomy.gov/feg/fcv_sbs.shtml)

Proceeds Accounts Activity

	Current Period April 1, 2018 - April 30, 2018	Cumulative November 21, 2017 - April 30, 2018
Beginning Balance	\$ 19,383,113.85	\$ 702,660,000.00
Less: Qualifying Model Originations	(19,383,113.85)	(702,660,000.00)
Ending Balance	\$ -	\$ -