



Green Bond Use of Proceeds Certificate
for the month ending July 31, 2020
\$750,000,000 2.150% Medium-Term Notes, Series B due February 13, 2030

Net Proceeds from Transaction to TMCC

	Bond Proceeds
Initial Principal Amount	\$ 750,000,000
Less: Pricing Discount	(3,082,500)
Less: Underwriting Discount	(3,375,000)
Net Proceeds Deposited to Proceeds Accounts	\$ 743,542,500

New Originations of Qualifying Models Financed from Proceeds Accounts

Retail Installment Contracts and Lease Contracts Originated by Qualifying Model	Current Period July 1, 2020 - July 31, 2020	Cumulative February 13, 2020 - July 31, 2020	Current Period Vehicle Count	Cumulative Vehicle Count
Avalon Hybrid	\$ 11,366,232.47	\$ 30,289,704.09	285	778
Camry Hybrid ³	56,160,634.51	197,238,449.87	1,799	6,326
Corolla Hybrid	19,879,488.79	72,236,520.16	800	2,943
Lexus ES 300h	17,838,417.92	74,081,532.65	397	1,662
Prius ¹	46,644,784.36	146,694,698.43	1,706	5,356
Prius Prime	18,767,645.57	77,073,362.20	638	2,634
Mirai	1,296,509.65	7,236,488.96	26	144
Total Qualifying Model Originations	\$ 171,953,713.27	\$ 604,850,756.36	5,651	19,843

EPA Estimated Mileage and Smog Rating

Qualifying Model	City MPG²	Highway MPG²	EPA Smog Rating
Avalon Hybrid	43	43	7
Camry Hybrid ³	44-51	47-53	7
Corolla Hybrid	53	52	7
Lexus ES 300h	43	44	7
Prius ¹	48-58	43-53	7
Prius Prime	54/133 ⁴	54/133 ⁴	7
Mirai	67 ⁵	67 ⁵	10

¹Includes Prius, Prius Eco, Prius AWD, and Prius C.

²Miles per gallon ("MPG") or MPG equivalent ("MPGe"), which represents the number of miles a vehicle can go using a quantity of fuel with the same energy content as a gallon of gasoline.

³Varies by model; Includes Camry Hybrid LE and Camry Hybrid XLE/SE.

⁴55 city / 53 highway MPG in hybrid mode. 133 MPGe in electric mode.

⁵Figures are miles per gallon equivalent. One kilogram of hydrogen is approximately equal to a gallon of gasoline (https://www.fueleconomy.gov/feg/fcv_sbs.shtml)

Proceeds Accounts Activity

	Current Period July 1, 2020 - July 31, 2020	Cumulative February 13, 2020 - July 31, 2020
Beginning Balance	\$ 310,645,456.91	\$ 743,542,500.00
Less: Qualifying Model Originations	(171,953,713.27)	(604,850,756.36)
Ending Balance	\$ 138,691,743.64	\$ 138,691,743.64