

# Green Bond Use of Proceeds Certificate for the period ending June 30, 2021

# Toyota Auto Receivables 2021-B Owner Trust

Net Proceeds from Transaction to TMCC			
	Initial Offering	Subsequent Sales of Retained Notes	
Initial Principal Amount	\$ 1,600,000,000.00	\$	-
Less: Notes Retained at Closing	(118,000,000.00)		
Less: Pricing Discount	(72,099.11)		
Notes Sold (Initial Public Offering Price)	\$ 1,481,927,900.89	\$	-
Less: Underwriting Discount and Commissions	(2,893,700.00)		
Proceeds to Depositor	\$ 1,479,034,200.89	\$	-
Less: Reserve Account Deposit	(4,000,009.82)		
Less: Amount Retained in Depositor for Expenses	(1,000,000.00)		
Net Proceeds Deposited to Proceeds Accounts	\$ 1,474,034,191.07	\$	-

#### New Originations of Eligible Models Financed from Proceeds Accounts

Retail Installment Contracts and Lease Contracts Originated by Elibigle Model	Current Period June 14, 2021 - June 30, 2021	 Cumulative June 14, 2021 - June 30, 2021	Current Period Vehicle Count	Cumulative Vehicle Count
Camry Hybrid <sup>2</sup>	\$ 30,926,453.65	\$ 30,926,453.65	964	964
Corolla Hybrid	18,573,493.65	18,573,493.65	720	720
Prius <sup>3</sup>	9,384,298.46	9,384,298.46	327	327
Prius Prime	18,663,428.56	18,663,428.56	671	671
RAV4 Prime	21,208,603.05	21,208,603.05	528	528
Mirai	2,267,952.15	 2,267,952.15	50	50
<b>Total Eligible Model Originations</b>	\$ 101,024,229.52	\$ 101,024,229.52	3,260	3,260

## CO<sub>2</sub> Emission, EPA Smog Rating and Estimated Fuel Efficiency

Eligible Models	Vehicle Type	$CO_2(g/km)$	<b>EPA Smog Rating</b>	$MPG^1$
Camry Hybrid <sup>2</sup>	HEV	106 - 121	7	49
Corolla Hybrid	HEV	106	7	52
Prius <sup>3</sup>	HEV	98 - 110	7	52
Prius Prime	PHEV	48	7	54 / 133 <sup>4</sup>
RAV4 Prime	PHEV	45	7	38 / 94 <sup>4</sup>
Mirai	FCEV	0	10	70 <sup>5</sup>

<sup>&</sup>lt;sup>1</sup>City/Highway combined Miles per gallon ("MPG") or MPG equivalent ("MPGe") averaged across all trims.

## **Proceeds Accounts Activity**

	Current Period June 14, 2021 - June 30, 2021	Cumulative June 14, 2021 - June 30, 2021	
Beginning Balance	\$ 1,474,034,191.07	\$	1,474,034,191.07
Plus: Net Proceeds from Sale of Retained Notes	-		-
Less: Eligible Model Originations	(101,024,229.52)		(101,024,229.52)
Ending Balance	\$ 1,373,009,961.55	\$	1,373,009,961.55

<sup>&</sup>lt;sup>2</sup>Includes Camry Hybrid LE (base trim with 106 g/km) and Camry Hybrid SE/XLE/XSE (121 g/km)

<sup>&</sup>lt;sup>3</sup>Includes Prius (105 g/km), Prius Eco (98 g/km), and Prius AWD (110 g/km)

 $<sup>^41</sup>$ st figure represents MPG in hybrid mode, and the 2nd figure represents MPG in electric mode.

<sup>&</sup>lt;sup>5</sup>Represents the average of the Mirai Limited and the Mirai XLE. Figures are miles per gallon equivalent. One kilogram of hydrogen is approximately equal to a gallon of gasoline (https://www.fueleconomy.gov/feg/fcv\_sbs.shtml)