

# Green Bond Use of Proceeds Certificate for the month ending March 31, 2022

## Toyota Auto Receivables 2021-B Owner Trust

Net Proceeds from Transaction to TMCC			
	Initial Offering	Subsequent Sales of Retained Notes	
Initial Principal Amount	\$ 1,600,000,000.00	\$	-
Less: Notes Retained at Closing	(118,000,000.00)		
Less: Pricing Discount	(72,099.11)		
Notes Sold (Initial Public Offering Price)	\$ 1,481,927,900.89	\$	-
Less: Underwriting Discount and Commissions	(2,893,700.00)		
Proceeds to Depositor	\$ 1,479,034,200.89	\$	-
Less: Reserve Account Deposit	(4,000,009.82)		
Less: Amount Retained in Depositor for Expenses	(1,000,000.00)		
Net Proceeds Deposited to Proceeds Accounts	\$ 1,474,034,191.07	\$	-

### New Originations of Eligible Models Financed from Proceeds Accounts

Retail Installment Contracts and Lease Contracts	N	Current Period Cumulative March 1, 2022 - June 14, 2021 -		Current Period	Cumulative	
Originated by Eligible Model	Г	March 31, 2022		March 31, 2022	Vehicle Count	Vehicle Count
Camry Hybrid <sup>2</sup>	\$	38,864,953.39	\$	504,819,401.74	1,176	15,700
Corolla Hybrid		37,944,157.26		252,535,476.91	1,384	9,511
Prius <sup>3</sup>		35,462,098.82		230,868,185.10	1,200	7,956
Prius Prime		10,046,896.98		122,260,127.25	334	4,122
RAV4 Prime		19,834,866.28		316,868,626.76	475	7,652
Mirai		14,908,440.86		68,444,941.16	370	1,683
<b>Total Eligible Model Originations</b>	\$	157,061,413.59	\$	1,495,796,758.92	4,939	46,624

### CO<sub>2</sub> Emission, EPA Smog Rating and Estimated Fuel Efficiency

Eligible Models	Vehicle Type	$CO_2(g/km)$	<b>EPA Smog Rating</b>	$MPG^1$
Camry Hybrid <sup>2</sup>	HEV	106 - 121	7	49
Corolla Hybrid	HEV	106	7	52
Prius <sup>3</sup>	HEV	98 - 110	7	52
Prius Prime	PHEV	48	7	54 / 133 <sup>4</sup>
RAV4 Prime	PHEV	45	7	38 / 94 <sup>4</sup>
Mirai	FCEV	0	10	70 <sup>5</sup>

<sup>&</sup>lt;sup>1</sup>City/Highway combined Miles per gallon ("MPG") or MPG equivalent ("MPGe") averaged across all trims.

### **Proceeds Accounts Activity**

	Current Period March 1, 2022 - March 31, 2022	Cumulative June 14, 2021 - March 31, 2022	
Beginning Balance	\$ 135,298,845.74	\$	1,474,034,191.07
Plus: Net Proceeds from Sale of Retained Notes	-		-
Less: Eligible Model Originations	(135,298,845.74)		(1,474,034,191.07)
Ending Balance	\$ -	\$	-

<sup>&</sup>lt;sup>2</sup>Includes Camry Hybrid LE (base trim with 106 g/km) and Camry Hybrid SE/XLE/XSE (121 g/km)

<sup>&</sup>lt;sup>3</sup>Includes Prius (105 g/km), Prius Eco (98 g/km), and Prius AWD (110 g/km)

<sup>&</sup>lt;sup>4</sup>1st figure represents MPG in hybrid mode, and the 2nd figure represents MPG in electric mode.

<sup>&</sup>lt;sup>5</sup>Represents the average of the Mirai Limited and the Mirai XLE. Figures are miles per gallon equivalent. One kilogram of hydrogen is approximately equal to a gallon of gasoline (https://www.fueleconomy.gov/feg/fcv\_sbs.shtml)