



Green Bond Use of Proceeds Certificate  
for the month ending February 28, 2022

Toyota Auto Receivables 2021-B Owner Trust

**Net Proceeds from Transaction to TMCC**

	<u>Initial Offering</u>	<u>Subsequent Sales of Retained Notes</u>
Initial Principal Amount	\$ 1,600,000,000.00	\$ -
Less: Notes Retained at Closing	(118,000,000.00)	
Less: Pricing Discount	(72,099.11)	
<b>Notes Sold (Initial Public Offering Price)</b>	<b>\$ 1,481,927,900.89</b>	<b>\$ -</b>
Less: Underwriting Discount and Commissions	(2,893,700.00)	
<b>Proceeds to Depositor</b>	<b>\$ 1,479,034,200.89</b>	<b>\$ -</b>
Less: Reserve Account Deposit	(4,000,009.82)	
Less: Amount Retained in Depositor for Expenses	(1,000,000.00)	
<b>Net Proceeds Deposited to Proceeds Accounts</b>	<b>\$ 1,474,034,191.07</b>	<b>\$ -</b>

**New Originations of Eligible Models Financed from Proceeds Accounts**

<b>Retail Installment Contracts and Lease Contracts Originated by Eligible Model</b>	<b>Current Period February 1, 2022 - February 28, 2022</b>	<b>Cumulative June 14, 2021 - February 28, 2022</b>	<b>Current Period Vehicle Count</b>	<b>Cumulative Vehicle Count</b>
Camry Hybrid <sup>2</sup>	\$ 39,148,898.95	\$ 465,954,448.35	1,178	14,524
Corolla Hybrid	28,635,277.48	214,591,319.65	1,053	8,127
Prius <sup>3</sup>	29,153,685.21	195,406,086.28	992	6,756
Prius Prime	9,352,614.86	112,213,230.27	306	3,788
RAV4 Prime	23,446,061.37	297,033,760.48	542	7,177
Mirai	5,959,732.28	53,536,500.30	150	1,313
<b>Total Eligible Model Originations</b>	<b>\$ 135,696,270.15</b>	<b>\$ 1,338,735,345.33</b>	<b>4,221</b>	<b>41,685</b>

**CO<sub>2</sub> Emission, EPA Smog Rating and Estimated Fuel Efficiency**

<b>Eligible Models</b>	<b>Vehicle Type</b>	<b>CO<sub>2</sub> (g/km)</b>	<b>EPA Smog Rating</b>	<b>MPG<sup>1</sup></b>
Camry Hybrid <sup>2</sup>	HEV	106 - 121	7	49
Corolla Hybrid	HEV	106	7	52
Prius <sup>3</sup>	HEV	98 - 110	7	52
Prius Prime	PHEV	48	7	54 / 133 <sup>4</sup>
RAV4 Prime	PHEV	45	7	38 / 94 <sup>4</sup>
Mirai	FCEV	0	10	70 <sup>5</sup>

<sup>1</sup>City/Highway combined Miles per gallon ("MPG") or MPG equivalent ("MPGe") averaged across all trims.

<sup>2</sup>Includes Camry Hybrid LE (base trim with 106 g/km) and Camry Hybrid SE/XLE/XSE (121 g/km)

<sup>3</sup>Includes Prius (105 g/km), Prius Eco (98 g/km), and Prius AWD (110 g/km)

<sup>4</sup>1st figure represents MPG in hybrid mode, and the 2nd figure represents MPG in electric mode.

<sup>5</sup>Represents the average of the Mirai Limited and the Mirai XLE. Figures are miles per gallon equivalent. One kilogram of hydrogen is approximately equal to a gallon of gasoline ([https://www.fueleconomy.gov/feg/fcv\\_sbs.shtml](https://www.fueleconomy.gov/feg/fcv_sbs.shtml))

**Proceeds Accounts Activity**

	<b>Current Period February 1, 2022 - February 28, 2022</b>	<b>Cumulative June 14, 2021 - February 28, 2022</b>
Beginning Balance	\$ 270,995,115.89	\$ 1,474,034,191.07
Plus: Net Proceeds from Sale of Retained Notes	-	-
Less: Eligible Model Originations	(135,696,270.15)	(1,338,735,345.33)
<b>Ending Balance</b>	<b>\$ 135,298,845.74</b>	<b>\$ 135,298,845.74</b>