



**Green Bond Use of Proceeds Certificate
for the month ending February 28, 2018**

EUR 600,000,000 0.000 per cent. Notes due 21 July 2021

Net Proceeds from Transaction to TMCC

	Bond Proceeds
Principal Amount of Offered Notes	€ 600,000,000.00
Cross-currency Swap Rate (EUR / USD)	1.1711
Net USD Proceeds Deposited to Proceeds Accounts	\$ 702,660,000.00

New Originations of Qualifying Models Financed from Proceeds Accounts

Retail Installment Contracts and Lease Contracts Originated by Qualifying Model	Current Period February 1, 2018 - February 28, 2018	Cumulative November 21, 2017 - February 28, 2018	Current Period Vehicle Count	Cumulative Vehicle Count
Avalon Hybrid	\$ 4,615,683.25	\$ 13,505,632.56	118	355
Camry Hybrid (2018)	29,617,861.41	123,308,982.97	955	4,091
Camry Hybrid (2017 and prior)	103,923.10	17,305,493.86	5	594
Lexus CT 200h	-	24,363.31	-	1
Lexus ES 300h	5,770,180.98	30,948,865.53	133	708
Prius ¹	61,402,544.35	225,241,467.81	2,301	8,497
Prius Prime	26,002,775.77	84,886,125.23	854	2,835
Mirai	8,269,764.46	34,081,816.09	172	711
Total Qualifying Model Originations	\$ 135,782,733.32	\$ 529,302,747.36	4,538	17,792

EPA Estimated Mileage and Smog Rating

Qualifying Model	City MPG²	Highway MPG²	Combined²	EPA Smog Rating
Avalon Hybrid	40	39	40	9
Camry Hybrid (2018) ³	44-51	47-53	46-52	10
Camry Hybrid (2017 and prior) ³	40-42	37-38	38-40	9
Lexus CT 200h	43	40	42	9
Lexus ES 300h	40	39	40	9
Prius ¹	43-54	39-50	41-52	9-10
Prius Prime	55/133 ⁴	53/133 ⁴	54/133 ⁴	10
Mirai	66 ⁵	66 ⁵	66 ⁵	10

¹Includes the Prius, Prius V, and Prius C.

²Miles per gallon ("MPG") or MPG equivalent ("MPGe"), which represents the number of miles a vehicle can go using a quantity of fuel with the same energy content as a gallon of gasoline.

³Varies by model; Includes Camry Hybrid LE and Camry Hybrid XLE/SE.

⁴55 city / 53 highway MPG in hybrid mode. 133 MPGe in electric mode.

⁵Figures are miles per kilogram of hydrogen. One kilogram of hydrogen is approximately equal to a gallon of gasoline. (https://www.fueleconomy.gov/feg/fcv_sbs.shtml)

Proceeds Accounts Activity

	Current Period February 1, 2018 - February 28, 2018	Cumulative November 21, 2017 - February 28, 2018
Beginning Balance	\$ 309,139,985.96	\$ 702,660,000.00
Less: Qualifying Model Originations	(135,782,733.32)	(529,302,747.36)
Ending Balance	\$ 173,357,252.64	\$ 173,357,252.64