



Green Bond Use of Proceeds Certificate
for the month ending June 30, 2020
\$750,000,000 2.150% Medium-Term Notes, Series B due February 13, 2030

Net Proceeds from Transaction to TMCC

	Bond Proceeds
Initial Principal Amount	\$ 750,000,000
Less: Pricing Discount	(3,082,500)
Less: Underwriting Discount	(3,375,000)
Net Proceeds Deposited to Proceeds Accounts	\$ 743,542,500

New Originations of Qualifying Models Financed from Proceeds Accounts

Retail Installment Contracts and Lease Contracts Originated by Qualifying Model	Current Period June 1, 2020 - June 30, 2020	Cumulative February 13, 2020 - June 30, 2020	Current Period Vehicle Count	Cumulative Vehicle Count
Avalon Hybrid	\$ 8,508,279.46	\$ 18,923,471.62	217	493
Camry Hybrid ³	50,934,275.41	141,077,815.36	1,625	4,527
Corolla Hybrid	18,540,990.88	52,357,031.37	757	2,143
Lexus ES 300h	16,863,459.75	56,243,114.73	375	1,265
Prius ¹	43,562,392.79	100,049,914.07	1,574	3,650
Prius Prime	17,536,619.37	58,305,716.63	600	1,996
Mirai	1,425,850.95	5,939,979.31	28	118
Total Qualifying Model Originations	\$ 157,371,868.61	\$ 432,897,043.09	5,176	14,192

EPA Estimated Mileage and Smog Rating

Qualifying Model	City MPG²	Highway MPG²	EPA Smog Rating
Avalon Hybrid	43	43	7
Camry Hybrid ³	44-51	47-53	7
Corolla Hybrid	53	52	7
Lexus ES 300h	43	44	7
Prius ¹	48-58	43-53	7
Prius Prime	54/133 ⁴	54/133 ⁴	7
Mirai	67 ⁵	67 ⁵	10

¹Includes Prius, Prius Eco, Prius AWD, and Prius C.

²Miles per gallon ("MPG") or MPG equivalent ("MPGe"), which represents the number of miles a vehicle can go using a quantity of fuel with the same energy content as a gallon of gasoline.

³Varies by model; Includes Camry Hybrid LE and Camry Hybrid XLE/SE.

⁴55 city / 53 highway MPG in hybrid mode. 133 MPGe in electric mode.

⁵Figures are miles per gallon equivalent. One kilogram of hydrogen is approximately equal to a gallon of gasoline (https://www.fueleconomy.gov/feg/fcv_sbs.shtml)

Proceeds Accounts Activity

	Current Period June 1, 2020 - June 30, 2020	Cumulative February 13, 2020 - June 30, 2020
Beginning Balance	\$ 468,017,325.52	\$ 743,542,500.00
Less: Qualifying Model Originations	(157,371,868.61)	(432,897,043.09)
Ending Balance	\$ 310,645,456.91	\$ 310,645,456.91