



Green Bond Use of Proceeds Certificate
for the month ending May 31, 2020
\$750,000,000 2.150% Medium-Term Notes, Series B due February 13, 2030

Net Proceeds from Transaction to TMCC

	<u>Bond Proceeds</u>
Initial Principal Amount	\$ 750,000,000
Less: Pricing Discount	(3,082,500)
Less: Underwriting Discount	(3,375,000)
Net Proceeds Deposited to Proceeds Accounts	<u>\$ 743,542,500</u>

New Originations of Qualifying Models Financed from Proceeds Accounts

Retail Installment Contracts and Lease Contracts Originated by Qualifying Model	Current Period May 1, 2020 - May 31, 2020	Cumulative February 13, 2020 - May 31, 2020	Current Period Vehicle Count	Cumulative Vehicle Count
Avalon Hybrid	\$ 3,965,577.75	\$ 10,415,192.16	104	276
Camry Hybrid ³	39,331,098.80	90,143,539.95	1,239	2,902
Corolla Hybrid	8,850,692.59	33,816,040.49	365	1,386
Lexus ES 300h	9,355,706.86	39,379,654.98	208	890
Prius ¹	18,686,616.27	56,487,521.28	677	2,076
Prius Prime	10,268,921.83	40,769,097.26	351	1,396
Mirai	1,094,352.65	4,514,128.36	22	90
Total Qualifying Model Originations	<u>\$ 91,552,966.75</u>	<u>\$ 275,525,174.48</u>	<u>2,966</u>	<u>9,016</u>

EPA Estimated Mileage and Smog Rating

Qualifying Model	City MPG²	Highway MPG²	EPA Smog Rating
Avalon Hybrid	43	43	7
Camry Hybrid ³	44-51	47-53	7
Corolla Hybrid	53	52	7
Lexus ES 300h	43	44	7
Prius ¹	48-58	43-53	7
Prius Prime	54/133 ⁴	54/133 ⁴	7
Mirai	67 ⁵	67 ⁵	10

¹Includes Prius, Prius Eco, Prius AWD, and Prius C.

²Miles per gallon ("MPG") or MPG equivalent ("MPGe"), which represents the number of miles a vehicle can go using a quantity of fuel with the same energy content as a gallon of gasoline.

³Varies by model; Includes Camry Hybrid LE and Camry Hybrid XLE/SE.

⁴55 city / 53 highway MPG in hybrid mode. 133 MPGe in electric mode.

⁵Figures are miles per gallon equivalent. One kilogram of hydrogen is approximately equal to a gallon of gasoline (https://www.fueleconomy.gov/feg/fcv_sbs.shtml)

Proceeds Accounts Activity

	Current Period May 1, 2020 - May 31, 2020	Cumulative February 13, 2020 - May 31, 2020
Beginning Balance	\$ 559,570,292.27	\$ 743,542,500.00
Less: Qualifying Model Originations	(91,552,966.75)	(275,525,174.48)
Ending Balance	<u>\$ 468,017,325.52</u>	<u>\$ 468,017,325.52</u>